

## ETF-List

The following ETFs are currently available for your own investment solution. All ETFs are physically replicated and therefore effectively invest in the assets of the underlying benchmark index. In addition, all ETFs are traded on the Swiss Exchange (SIX). In the pre-selection process, findependent also takes into account the size of the ETF, the product fees (TER), the trading spread and the tracking error.

Are you missing an ETF? Then write to us at [service@findependent.ch](mailto:service@findependent.ch). We are constantly reviewing the selection of ETFs and will add more ETFs in the future.

### Sustainable ETFs

There are different approaches to sustainability when investing. When putting together your own investment solution, you can therefore also choose from various sustainable ETFs. On the one hand, there are those that are screened according to such as SRI ETFs or ESG Screened ETFs. On the other hand, there are ETFs where you can invest in a specific "green" theme.

### by findependent

We believe that ESG screening should always be taken into account in addition to the ESG rating. This is because in markets where sustainability standards are generally not very advanced, ETFs that reflect them may not achieve a high rating despite the screening.

Therefore, we mark every ETF that is ESG-screened with one  and in addition we assign one  respectively two  for an ESG rating of "AA" or "AAA".

### ESG rating

Measuring the sustainability of investments is difficult. MSCI's ESG rating offers a point of reference. MSCI analyses to what extent the companies of an ETF, for example, are exposed to the specific ESG risks of their industry and how they manage these risks – compared to other companies in their industry. In this way, they receive a rating from "CCC" (laggard) to "AAA" (leader).

## Equities Switzerland

### iShares Core SPI

[Factsheet](#)

Theme	ISIN	TER	Use of income	Currency	ESG-Rating	Max. weight
Equities Switzerland	CH0237935652	0.10%	distributing	CHF	AA	50%

### UBS SPI Mid

[Factsheet](#)

Theme	ISIN	TER	Use of income	Currency	ESG-Rating	Max. weight
Equities Switzerland Mid Caps	CH0130595124	0.25%	distributing	CHF	AA	30%

### UBS MSCI Switzerland IMI SRI

[Factsheet](#)

Theme	ISIN	TER	Use of income	Currency	ESG-Rating	Max. weight
Equities Switzerland	CH0492935355	0.28%	accumulating	CHF	AA	40%

### UBS SLI

[Factsheet](#)

Theme	ISIN	TER	Use of income	Currency	ESG-Rating	Max. weight
Equities Switzerland	CH0032912732	0.20%	distributing	CHF	AA	50%

### UBS SPI ESG

[Factsheet](#)

Theme	ISIN	TER	Use of income	Currency	ESG-Rating	Max. weight
Equities Switzerland	CH0590186661	0.15%	accumulating	CHF	AA	50%

**iShares Swiss Dividend** [Factsheet](#)

Theme	ISIN	TER	Use of income	Currency	ESG-Rating	Max. weight
Equities Switzerland	CH0237935637	0.15%	distributing	CHF	AA	40%

**Equities Worldwide****Vanguard FTSE All World**[Factsheet](#)

Theme	ISIN	TER	Use of income	Currency	ESG-Rating	Max. weight
Equities World	IE00B3RBWM25	0.22%	distributing	CHF	A	100%

**Equities industrialised countries****iShares MSCI USA ESG Screened** [Factsheet](#)


Theme	ISIN	TER	Use of income	Currency	ESG-Rating	Max. weight
Equities USA	IE00BFNM3G45	0.07%	accumulating	USD	A	60%

**iShares MSCI Europe ESG Screened** [Factsheet](#)

Theme	ISIN	TER	Use of income	Currency	ESG-Rating	Max. weight
Equities Europe	IE00BFNM3D14	0.12%	accumulating	EUR	AA	40%

**iShares MSCI Japan ESG Screened** [Factsheet](#)

Theme	ISIN	TER	Use of income	Currency	ESG-Rating	Max. weight
Equities Japan	IE00BFNM3L97	0.15%	accumulating	USD	AA	20%

**UBS MSCI Canada** [Factsheet](#)

Theme	ISIN	TER	Use of income	Currency	ESG-Rating	Max. weight
Equities Canada	LU0950672807	0.33%	accumulating	CAD	AA	10%

**Vanguard S&P500**[Factsheet](#)

Theme	ISIN	TER	Use of income	Currency	ESG-Rating	Max. weight
Equities USA	IE00B3XXRP09	0.07%	distributing	CHF	A	60%

**iShares Core MSCI World**[Factsheet](#)

Theme	ISIN	TER	Use of income	Currency	ESG-Rating	Max. weight
Equities Industrialised countries worldwide	IE00B4L5Y983	0.20%	accumulating	USD	A	80%

**iShares MSCI World ESG Screened** [Factsheet](#)

Theme	ISIN	TER	Use of income	Currency	ESG-Rating	Max. weight
Equities Industrialised countries worldwide	IE00BFNM3J75	0.20%	accumulating	USD	A	80%

**iShares Core MSCI Pacific ex-Japan** [Factsheet](#)

Theme	ISIN	TER	Use of income	Currency	ESG-Rating	Max. weight
Equities developed market in Pacific excl. Japan	IE00B52MJY50	0.20%	accumulating	USD	AA	10%

## iShares NASDAQ 100

[Factsheet](#)

Theme	ISIN	TER	Use of income	Currency	ESG-Rating	Max. weight
Equities US Technology Companies	IE00B53SZB19	0.33%	accumulating	USD	A	50%

## iShares MSCI USA SRI

[Factsheet](#)

Theme	ISIN	TER	Use of income	Currency	ESG-Rating	Max. weight
Equities USA	IE00BYVJRR92	0.20%	accumulating	USD	AA	60%

## iShares MSCI Europe SRI

[Factsheet](#)

Theme	ISIN	TER	Use of income	Currency	ESG-Rating	Max. weight
Equities Europe	IE00B52VJ196	0.20%	accumulating	EUR	AAA	40%

## iShares MSCI Japan SRI

[Factsheet](#)

Theme	ISIN	TER	Use of income	Currency	ESG-Rating	Max. weight
Equities Japan	IE00BYX8XC17	0.20%	accumulating	USD	AAA	20%

## iShares MSCI World SRI

[Factsheet](#)

Theme	ISIN	TER	Use of income	Currency	ESG-Rating	Max. weight
Equities Industrialised countries worldwide	IE00BYX2JD69	0.20%	accumulating	EUR	AA	80%

## Equities Emerging Markets

### iShares MSCI Emerging Markets ESG Screened

[Factsheet](#)

Theme	ISIN	TER	Use of income	Currency	ESG-Rating	Max. weight
Equities Emerging Markets	IE00BFNM3P36	0.18%	accumulating	USD	BBB	20%

### iShares MSCI China A

[Factsheet](#)

Theme	ISIN	TER	Use of income	Currency	ESG-Rating	Max. weight
Equities China	IE00BQT3WG13	0.40%	accumulating	USD	BB	10%

### iShares MSCI Emerging Markets SRI

[Factsheet](#)

Theme	ISIN	TER	Use of income	Currency	ESG-Rating	Max. weight
Equities Emerging Markets	IE00BYVJRP78	0.25%	accumulating	USD	AA	20%

## Equities Thematic Focus

### iShares Healthcare Innovation

[Factsheet](#)

Theme	ISIN	TER	Use of income	Currency	ESG-Rating	Max. weight
Equities Innovation Health Services	IE00BYZK4776	0.40%	accumulating	USD	A	10%

## iShares Automation & Robotics

[Factsheet](#)

Theme	ISIN	TER	Use of income	Currency	ESG-Rating	Max. weight
Equities Automation and Robotics	IE00BYZK4552	0.40%	accumulating	USD	A	10%

## iShares Global Clean Energy

[Factsheet](#)

Theme	ISIN	TER	Use of income	Currency	ESG-Rating	Max. weight
Equities Clean Energies	IE00B1XNHC34	0.65%	distributing	USD	A	10%

## UBS Global Gender Equality

[Factsheet](#)

Theme	ISIN	TER	Use of income	Currency	ESG-Rating	Max. weight
Equities Gender Equality	IE00BDR5GV14	0.20%	accumulating	USD	AA	10%

## iShares Digitalisation

[Factsheet](#)

Theme	ISIN	TER	Use of income	Currency	ESG-Rating	Max. weight
Equities Digitalisation	IE00BYZK4883	0.20%	accumulating	USD	A	10%

## Bonds Corporate bonds

### iShares Core CHF Corp Bond

[Factsheet](#)

Theme	ISIN	TER	Use of income	Currency	ESG-Rating	Max. weight
Corporate bonds in CHF	CH0226976816	0.15%	distributing	CHF	AA	50%

### iShares USD Corp Bond ESG

[Factsheet](#)

Theme	ISIN	TER	Use of income	Currency	ESG-Rating	Max. weight
Corporate bonds in USD	IE00BKKKJ26	0.15%	accumulating	USD	A	50%

### iShares Core EUR Corp Bond

[Factsheet](#)

Theme	ISIN	TER	Use of income	Currency	ESG-Rating	Max. weight
Corporate bonds in EUR	IE00BF11F565	0.20%	accumulating	EUR	AA	50%

## Bonds High yield bonds

### iShares J.P. Morgan ESG USD EM Bond

[Factsheet](#)

Theme	ISIN	TER	Use of income	Currency	ESG-Rating	Max. weight
Bonds emerging markets in USD	IE00BF553838	0.45%	accumulating	USD	BBB	10%

### iShares USD High Yield Corp Bond ESG

[Factsheet](#)

Theme	ISIN	TER	Use of income	Currency	ESG-Rating	Max. weight
Bonds high yield in USD	IE00BJK55B31	0.25%	accumulating	USD	A	10%

## Bonds Government Bonds

iShares Swiss Domestic Government Bond 3-7 

[Factsheet](#)

Theme	ISIN	TER	Use of income	Currency	ESG-Rating	Max. weight
Swiss Government Bonds	CH0016999846	0.15%	distributing	CHF	n/a	50%

## Real Estate Switzerland

UBS ETF SXI Real Estate Funds

[Factsheet](#)

Theme	ISIN	TER	Use of income	Currency	ESG-Rating	Max. weight
Real Estate Switzerland	CH0105994401	0.98%	distributing	CHF	n/a	20%

## Real Estate Industrialised Countries

iShares Developed Markets Property Yield

[Factsheet](#)

Theme	ISIN	TER	Use of income	Currency	ESG-Rating	Max. weight
Real estate industrialised countries	IE00B1FZS350	0.59%	distributing	USD	A	20%

## Precious Metals

UBS ETF Gold

[Factsheet](#)

Theme	ISIN	TER	Use of income	Currency	ESG-Rating	Max. weight
Gold	CH0106027193	0.23%	No earnings	USD	n/a	20%